

CFA INSTITUTE SOCIETY CFA® SCHOLARSHIP VERIFICATION FORM—DECEMBER 2010

Please be sure that you and your sponsoring society complete the information below and sign where indicated.

Submit this form to: CFA Institute Scholarship Office

560 Ray C. Hunt Drive, Charlottesville, VA 22903-0668 USA

Fax to +1 (434) 951-5290 or email to cmservices@cfainstitute.org, Attention: Scholarships

Once your scholarship has been approved, you will receive instructions by email for registering for the CFA Exam if you have not already done so.

DEADLINE: 1 September 2010

SCHOLARSHIP FEE: US\$225*

We cannot guarantee that your form will be processed if not received by the above deadline.

December 2010 Exam

Registration Level I

Print legibly or type. Complete all sections.

CFA Institute Identification Number: _____ (previously enrolled candidates only)

Prefix (check one): Mr. Miss Ms. Mrs. Dr. Prof. Rev. Hon.

Print Name: _____

First (Given) Name Middle Name/Initial Last Name (Surname)

Mailing Address: _____

City: _____ State/Province: _____ Zip: _____

Country: _____ Telephone _____ / _____ / _____
Country Code Area/City Code Local Number

Fax: _____ Email: _____

Signature: _____

Refunds (if applicable) will be processed in the same manner in which the original payment was made.

**Society must complete this section before submission to CFA Institute:
PLEASE ATTACH A COVER MEMO INCLUDING THE NAMES OF SCHOLARSHIP RECIPIENTS**

Society Name: _____

Society Officer/Staffed Office Executive Position

Society Officer/Staffed Office Executive ID No.

Society Officer/Staffed Office Executive Name

Society Officer/Staffed Office Executive Signature

Phone Number

Email Address

This scholarship was donated by the _____ Society

OFFICE USE ONLY: Prepaid Will register online Refund due Offer Code: SCH _____

Authorization _____ Date: _____

*For the current exam offering, the CFA Program enrollment fee (if applicable) is waived and the registration fee is discounted. Scholarship recipients pay only the cost of curriculum (US\$225) plus any applicable taxes and import duties. Curriculum discounts apply for returning candidates. Scholarships cannot be deferred to another exam offering.